REPORT

Subject: Proposed Budget for FY 2015 – 2016

To follow:

- Budget Proposal, Principles & Alignment (Fiscal Year 2015-2016)

Prepared by: Dawn Vinberg, Executive Director – Budget & Capital
Shoreline Community College
May 26, 2015
Budget Proposal, Principles & Alignment

Board of Trustees

Fiscal Year 2015-2016
May 27, 2015

Shoreline Community College
Agenda

• Purpose
• Legislative Status
• College Vision, Mission & Core Themes
• Budget Principles
• Fiscal Year 2015-2016 Budget Proposal
• Next Steps
Legislative Update

- Special Session
- Several Education Components Under Discussion
- Flat Budget Expected
- Contingency Planning
VISION

- We will be a world-class leader in student success & community engagement.

MISSION

- We serve the educational, workforce, and cultural needs of our diverse community.
Our Core Themes

- Educational Attainment – Student Success
- Program Excellence
- Community Engagement
- Access and Diversity
- College Stewardship
Areas of Focus & Core Themes

Increase Enrollment, Retention, and Completion
- Educational Attainment – Student Success
- Program Excellence

Leverage Community Engagement
- Community Engagement
- College Stewardship

Develop Human Resources & Infrastructure
- Program Excellence
- Access & Diversity
- College Stewardship

Strategic Planning
- College Stewardship
Major College Investments Underway in 2014-2015

• Student success initiatives
• Strategic planning
• Improving diversity in our staff and faculty
• Community engagement & college advancement
• Learning spaces, classroom, and other improvements

• These continue into Fiscal Year 2015-2016
2015-2016 Budget Principles

- Good stewardship: choose wisely
- Ensure mission fulfillment
- Budget to enrollment and retention targets
- Align with our Core Themes & Areas of Focus
- Strong reserves (sufficient fund Balances)
- Allow for innovation
Budget Planning Process

- Requests received
- Requests reviewed
- Recommended Fiscal Year 2015-2016 Budget
Student Success & Educational Attainment

Investments for Student Retention & Completion

• Move the Learning Centers into the Library to form a new hub for academic success
• Increase
  • Tutoring services
  • Advising staff
  • Career & personal counseling services
  • Student information and help desks
  • Technology enhancement
Internal & External Community Engagement

Community Engagement Investments

- Website redesign and update
- Advancement initiative
- Capital campaign
- Global & multicultural engagement
- Marketing and outreach
Develop Human Resources and Technical/Physical Infrastructure

Employee and Infrastructure Investments

- Expand Faculty & Staff Development
- Fund Classified Staff Annual Retreat
- Align Travel Resources with professional development needs
Budget Analysis/
College Stewardship

Budget Plan Aligns with Actual Operations

- Ensure accurate Goods & Services budget
- Build infrastructure components (Utilities, etc.)
- Fund operational-related travel
- Fund increased legal and regulatory compliance
New Investments for Fiscal Year 2015-2016

- Instruction & Student Success - $692,000
- Community Engagement - $238,000
- Human Resources & Infrastructure - $556,000
- Strategic Planning - $107,000

Total Investments - All Funds: $1,594,000
Strategic Planning Underway

- Temporary Funding in many areas as the Strategic Planning Process continues
- Investment in doing the planning right!
Recommended Fee Changes

- Graduation Fee
- Parent-Child Center
- Math & Science Lab Fees
  - Engineering, Computer Science, and Clean Energy
Review the Numbers

- Operating budget totals
- Operating budget categories
- Other funds at the college
- On-going reporting
<table>
<thead>
<tr>
<th>Operating Budget Rev</th>
<th>Actual 1314</th>
<th>Est. Actual 1415</th>
<th>Budget 1516</th>
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<tbody>
<tr>
<td>State Allocation</td>
<td>19,667,836</td>
<td>19,199,011</td>
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<tr>
<td>Tuition Revenue</td>
<td>18,355,087</td>
<td>18,469,530</td>
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<td>Transfers to Operating Budget</td>
<td>1,004,000</td>
<td>1,204,731</td>
<td>2,135,000</td>
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<td>TOTAL</td>
<td>39,026,923</td>
<td>38,873,272</td>
<td>39,803,541</td>
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Operating Budget Categories

- Over 80% of the Operating Budget is Direct Instruction and Student Affairs

Direct Instruction $19.6 M
- Full-time and Part-time Faculty Expenses

Student Affairs & Student Success $13.1 M
- Enrollment & Financial Aid
- Academic Support
  - Tutoring, Advising, Counseling
- Instructional Resources (Library)
- Instructional Leadership

College Infrastructure $7.1M
- Business office functions, college administration, & other college operations
- Plant Operations (Facilities)

Instruction 49%
College Infrastructure 18%
Student Success 33%
### The Numbers: Other Funds

**College Specific Funds**
- Used mostly for actual expenses
- Some of these funds generate revenue that exceed expenses that may contribute to the operating budget

<table>
<thead>
<tr>
<th>Fund</th>
<th>Description</th>
<th>Amount</th>
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<td>Instructional Fees, etc.</td>
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<td>145</td>
<td>Grants &amp; Contracts</td>
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<td>Auxiliary Services</td>
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<td>522</td>
<td>Student &amp; Auxiliary Fees</td>
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<td><strong>Total Revenue Budget</strong></td>
<td><strong>13,286,299</strong></td>
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Board Approval & Budget Detail Work

Board Approval
• Targeted at the June Board of Trustees Meeting

Budget Line Items
• Specific Operational Requests
• Data-driven Analysis
• Collaborative Budget Principles
• Clear Alignment & Reporting
Wrap-Up

Budget Planning = Student focused, Mission driven

Email Us!
Your Friendly Campus Budget Office

-Dawn Vinberg
-Ann Martin-Cummins

www.shoreline.edu